

Balanco Patrimonial (Valores em Reais)

Página: 00002

Empresa: DK ASSESSORIA EM VENDAS(1340)

CNPJ/CPF: 08.266.823/0001-75

End.: Avenida BRIGADEIRO FARIA LIMA 1931-CONJ 112-JARDIM PAULISTANO - CEP: 01452-001

Município: SAO PAULO

UF: SP

Emitido em: 31/12/2017

Período: Janeiro a Dezembro de 2017

ATIVO	628.363,54
CIRCULANTE	95.290,87
CAIXA E EQUIVALENTES DE CAIXA	33.716,02
CRÉDITOS	60.502,70
IMPOSTOS A RECUPERAR	1.072,15
ATIVO NÃO CIRCULANTE	533.072,67
REALIZAVEL A LONGO PRAZO	322.723,34
INVESTIMENTOS	180.000,00
IMOBILIZADO	30.349,33



Empresa: DK ASSESSORIA EM VENDAS(1340)

CNPJ/CPF: 08.266.823/0001-75

End.: Avenida BRIGADEIRO FARIA LIMA 1931-CONJ 112-JARDIM PAULISTANO - CEP: 01452-001

Município: SAO PAULO

UF: SP

Emitido em: 31/12/2017

Período: Janeiro a Dezembro de 2017

PASSIVO	628.363,54
CIRCULANTE	8.788,63
FORNECEDORES	0,00
OBRIGAÇÕES TRIBUTÁRIAS	3.143,08
OBRIGAÇÕES TRABALHISTAS	1.581,31
OUTRAS OBRIGAÇÕES	4.064,24
PASSIVO NÃO CIRCULANTE	807.565,38
OUTRAS OBRIGAÇÕES	807.565,38
PATRIMÔNIO LÍQUIDO	(187.990,47)
CAPITAL SOCIAL	6.000,00
RESERVAS	(193.990,47)

SAO PAULO - SP / 31 DE DEZEMBRO DE 2017


NAGIB CHAHINE JUNIOR

CRC: CT 1SP190325/0-5

CPF: 213.478.238-24 RG: 29006489-2

ÓRG.EMISSION: SSP UF: SP

DK ASSESSORIA EM VENDAS

MAURICIO BERNARDI MILANI

ADMINISTRADOR CPF: 905.623.997-04 RG: 18189974-7

ÓRG.EMISSION:

DEMONSTRACAO DO RESULTADO DO EXERCICIO (Valores em Reais)

Página: 00001

Empresa: DK ASSESSORIA EM VENDAS(1340)

CNPJ/CPF: 08.266.823/0001-75

End.: Avenida BRIGADEIRO FARIA LIMA 1931-CONJ 112-JARDIM PAULISTANO - CEP: 01452-001

Município: SAO PAULO


UF: SP

Emitido em: 31/12/2017

Período: Janeiro a Dezembro de 2017

RECEITA DE SERVIÇOS NO PAÍS	46.796,44
RECEITA DE SERVIÇOS	46.796,44
(-)IMPOSTOS SOBRE RECEITAS	(4.047,87)
(-)PIS SOBRE RECEITA	(304,18)
(-)COFINS SOBRE RECEITA	(1.403,90)
(-)ISS SOBRE SERVIÇOS	(2.339,79)
RECEITA LIQUIDA OPERACIONAL	42.748,57
RECEITA LIQUIDA APURADA NO PERÍODO	42.748,57
LUCRO BRUTO OPERACIONAL	42.748,57
LUCRO BRUTO APURADO NO PERÍODO	42.748,57
DESPESAS E RECEITAS OPERACIONAIS	(238.832,62)
DESPESAS ADMINISTRATIVAS	(242.521,85)
DESPESAS COM VENDAS	(2.085,32)
DESPESAS FINANCEIRAS	(2.330,40)
RECEITAS FINANCEIRAS	5.243,31
DESPESAS TRIBUTÁRIAS	(8.592,79)
OUTRAS RECEITAS OPERACIONAIS	11.454,43
RESULTADO ANTES DA CONTRIBUIÇÃO SOCIAL	(196.084,05)
CONTRIBUIÇÃO SOCIAL	(1.347,74)
CONTRIBUIÇÃO SOCIAL	(1.347,74)
RESULTADO ANTES DO IMPOSTO DE RENDA	(197.431,79)
IMPOSTOS DE RENDA	(2.246,23)
RESULTADO LÍQUIDO DO EXERCÍCIO	(199.678,02)

SAO PAULO - SP / 31 DE DEZEMBRO DE 2017


NAGIB CHAHINE JUNIOR

CRC: CT 1SP190325/0-5

CPF: 213.478.238-24 RG: 29006489-2

ÓRG.EMISSION: SSP UF: SP

DK ASSESSORIA EM VENDAS

MAURICIO BERNARDI MILANI

ADMINISTRADOR CPF: 905.623.997-04 RG: 18189974-7

ÓRG.EMISSION:

00001

Firma: DK ASSESSORIA EM VENDAS (1340)

STEUER-NR(CNPJ): 08.266.823 / 0001-75

Adresse.: BRIGADEIRO FARIA LIMA Avenue 1931-CONJ 112-JARDIM PAULISTANO - Postleitzahl: 01452-001

Gemeinde: SAO PAULO BUNDESLAND: SP

Ausgestellt am: 31.12.2017

Zeitraum: (v. Januar bis Dezember 2017)

ERTRÄGE AUS INLÄNDISCHEN DIENSTLEISTUNGEN	46,796,44
ERTRÄGE AUS DIENSTLEISTUNGEN	46,796,44
(-) UMSATZSTEUER (versch. Modalitäten)	(4.047,87)
(-) ZUSCHLAG FÜR SOZIALE INTEGRATION	(304,18)
(-) ZUSCHLAG FÜR SOZIALES SICHERUNGSSYSTEM	(1.403,90)
(-) Ust. Auf DIENSTLEITUNGEN	(2.339,79)
NETTO ERTRÄGE	42,748,57
NETTO ERTRÄGE IM ZEITRAUM	42,748,57
BRUTTO BETRIEBSERGEBNIS	42,748,57
BRUTTO BETRIEBSERGEBNIS IM ZEITRAUM	42,748,57
BETRIEBSAUFWENDUNGEN UND FINANZERTRÄGE	(238 832,62)
VERWALTUNGSAUFWENDUNGEN	(242.521,85)
VERTRIEBSAUFWENDUNGEN	(2.095,32)
FINANZAUFWENDUNGEN	(2.330,40)
FINANZERTRÄGE	5,243,31
STEUERAUFWENDUNGEN	(8.592,79)
SONSTIGE BETRIEBSERTRÄGE	11.454,43
ERGEBNIS VOR SOZIALZUSCHLAG	(196 084,05)
SOZIALZUSCHLAG	(1,347,74)
SOZIALZUSCHLAG	(1,347,74)
ERGEBNIS VOR EINKOMMENSTEUER	(197,431,79)
STEUER VOM EINKOMMEN	(2.246,23)
NETTO JAHRESERGEBNIS	(199,678,02)

SAO PAULO - SP / 31. DEZEMBER 2017

[unterschrift]

NAGIB CHAHINE JUNIOR

CRC: CT 1SP190325 / 0-5

STEUER-NR(CPF): 213.478.238-24 RG: 29006489-2

VERGEBENDE AGENTUR: SSP BUNDESLAND: SP

[unterschrift]

DK VERKAUFSBERATUNG

MAURÍCIO BERNARDI MILANI

GESCHÄFTSFÜHRER STEUER-NR(CPF): 905.623.997-04 RG: 18189974-7

VERGEBENDE AGENTUR:

Firma: DK ASSESSRIA EM VENDAS(1340)

STEUER-NR(CNPJ): 08.266.823 / 0001-75

Adresse.: BRIGADEIRO FARIA LIMA Avenue 1931-CONJ 112-JARDIM PAULISTANO -

Postleitzahl: 01452-001

Gemeinde: SAO PAULO Bundesland: SP

Ausgestellt am: 31.12.2017

Zeitraum: v.Januar bis Dezember 2017

PASSIVA	628,363,54
VERBINDLICHKEITEN UND RÜCKSTELLUNGEN	8.788,63
FORDERUNGEN v. LIEFERANTEN	0,00
STEUERRÜCKSTELLUNGEN	3.143,08
RÜCKSTELLUNGEN ZU PERSONALKOSTEN	1,581,31
SONSTIGE RÜCKSTELLUNGEN	4,064,24
SONSTIGE VERBINDLICHKEITEN	807,565,38
SONSTIGE VERBINDLICHKEITEN	807,565,38
EIGENKAPITAL	(187.990,47)
STAMMKAPITAL	6.000,00
KAPITALRÜCKLAGEN	(193.990,47)

SAO PAULO - SP / 31. DEZEMBER 2017

[unterschrift]

NAGIB CHAHINE JUNIOR

CRC: CT 1SP190325 / 0-5

STEUER-NR(CPF): 213.478.238-24 RG: 29006489-2

VERGEBENDE AGENTUR: SSP Bundesland: SP

[unterschrift]

DK ASSESSORIA EM VENDAS

MAURÍCIO BERNARDI MILANI

GESCHÄFTSFÜHRER STEUER-NR(CPF): 905.623.997-04 RG: 18189974-7

VERGEBENDE AGENTUR:

00002

Firma: DK ASSESSORIA DE VENDAS(1340)

STEUER-NR (CNPJ): 08.266.823 / 0001-75

Adresse.: BRIGADEIRO FARIA LIMA Avenue 1931-CONJ 112-JARDIM PAULISTANO - Postleitzahl: 01452-001

Gemeinde: SAO PAULO Bundesland: SP

Ausgestellt am:

31.12.2017

Zeitraum: v. Januar bis Dezember 2017

AKTIVA	628,363,54
UMLAUFVERMÖGEN	95.290,87
GUTHABEN BEI KREDITINSTITUTEN	33,716,02
FORDERUNGEN	60.502,70
STEUERGUTHABEN	1,072,15
ANLAGEVERMÖGEN	533.072,67
LANGFRISTIGE FORDERUNGEN	322,723,34
AKTIVIERTE INVESTITIONEN	180.000,00
AKTIVIERTE SACHANLAGE	30,349,33



SRN ASSESSORIA EM NEGÓCIOS LTDA.

Av. Brig. Faria Lima, 1931, cj. 112

Ph: +55 11 2533 9569

01452-000, Sao Paulo, SP, BRAZIL

São Paulo, May 8th, 2019.

Ref.: Project: **"Effizientere Beleuchtung für die Fachhochschule Rio Preto, Brasilien"**
Crowdfunding Campaign – Crowd4Climate C4C – www.crowd4climate.org
Project Information Sheet acc. to AltFG / FMA / Austria
Questions formulated by Auditor Mr. Würger (email from April 25th, 2019)

Introduction and general information:

This document is a statement jointly elaborated by SAREN (SRN Assessoria em Negócios Ltda.) and CONTABEM (Contabem Contabilidade e Processamento de Dados Ltda.), the accounting services company contracted to attend the SAREN's fiscal and accounting necessities.

The aim is to answer the questions formulated by the auditor Mr. Würger on his email from April 25th and on the phone call between him and Mr. Cesar Aguiari on the following day.

Attachments with original documentation (already available to auditor and C4C):

- Balance Sheet 2017 (Portuguese and German translation)
- Company Registration Form
- Information Sheet "AltFG Infoblatt"

Documents attached to this statement:

- Balance Sheet 2017 (detailed "Non-Current Liabilities; Portuguese and English Translation)
- Information Sheet "AltFG Infoblatt" (reviewed)

Note: balance sheet 2018 not yet released.

Questions and statements:**1st Question:****Current Debt level (aktueller Verschuldungsgrad)**

Following table shows the base for the calculation of the debt level of the company in 2017.

	Portuguese	English	2017
0.	Passivo Total	Total Liabilities	R\$ 628.363,54
1.	Passivo Circulante	Current Liabilities	R\$ 8.788,63
2.	Passivo Nao Circulante	Non-Current Liabilities	R\$ 807.565,38
2.1.	Empréstimo de Sócios	Loans from Partners	R\$ 3.000,00
2.2.	Empréstimo de Coligadas *	Loans from Subsidiary *	R\$ 124.565,38
2.3.	Adto p/ Fut. Aumento de Capital *	Advance for Future Capital Increase *	R\$ 680.000,00
3.	Patrimônio Líquido	Net Worth	-R\$ 187.990,47
3.1.	Capital Social	Share Capital	R\$ 6.000,00
3.2.	Resultado do Exercício / Reserva	Result of the Fiscal Year / Reserves	-R\$ 193.990,47
	Índice de Endividamento Externo Ajustado *	Adjusted External Debt Level *	1,9%

*** Notes:**

Adjusted External Debt Level considers loans from subsidiaries and advances for capital increase as equity reserves and therefore not as actual debt, although these figures are currently booked within the long-term liabilities of the company.

2nd Question:

Who are the Mezzanine investors (Von wem wurde das Mezzaninkapital zur Verfügung gestellt)?

Mezzanine investors are 5 individuals holding the quotas (or fractions) of a SCP specifically established to fund the University Lighting project. SCP (Portuguese for "Sociedade por Cotas de Participacao") is a society of quotas, i.e. a silent partnership with special purpose within the limited company.

These investors belong to the extended network of SRN's shareholders (family and friends) and are allowed to stay anonym according to the terms of the SCP's contract.

Note: The amount of mezzanine capital gathered within the SCP for this project, which is called in Brazil "SCP's Social Fund", is R\$ 420.000 and it will be visible in the balance sheet of 2018. This class of liability is formally booked within the net worth of the company, although it should be considered as an external loan and should therefore be included in the adjusted debt level calculation for 2018.

3rd Question:

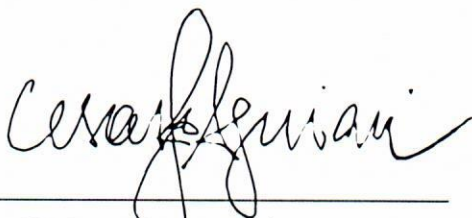
Explanation to negative results of 2017 (Erklärung zur negativen GuV 2017)

Attached is a detailed view of the Balance Sheet 2017, showing the break-down of the "Non-Current Liabilities". As already explained in question 1, loans from subsidiaries and advances for capital increase have to be considered as equity reserves.

In this context, the negative fiscal year result for 2017 (- R\$ 193.990,47) and consequently the resulting negative net worth of R\$ 187.990,47 at the end of the year are fully compensated by the total amount of capital (equity) reserves of R\$ 804.565,38 (sum of 124.565,38 and 680.000,00).

Other questions discussed in the phone call and pointed-out in the email of 25th April were already answered separately. If further explanation is needed, we are available at short notice.

Yours sincerely,



SRN Assessoria em Negócios Ltda.



CONTABEM Contabilidade e
Processamento de Dados Ltda.

Empresa: DK ASSESSORIA EM VENDAS(1340)

CNPJ/CPF: 08.266.823/0001-75

End.: Avenida BRIGADEIRO FARIA LIMA 1931-CONJ 112-JARDIM PAULISTANO - CEP: 01452-001

Município: SAO PAULO

UF: SP

Emitido em: 25/04/2019

Período: Janeiro a Dezembro de 2017

PASSIVO	628.363,54
CIRCULANTE	8.788,63
OBRIGAÇÕES TRIBUTÁRIAS	3.143,08
IMPOSTOS RETIDOS A RECOLHER	47,15
IMPOSTOS E CONTRIBS S/RECEITAS	3.095,93
OBRIGAÇÕES TRABALHISTAS	1.581,31
ENCARGOS SOCIAIS A PAGAR	1.581,31
OUTRAS OBRIGAÇÕES	4.064,24
ADIANTAMENTO DE CLIENTES	4.064,24
PASSIVO NÃO CIRCULANTE	807.565,38
OUTRAS OBRIGAÇÕES	807.565,38
EMPRÉSTIMOS DE SÓCIOS	3.000,00
EMPRÉSTIMO DE EMPRESAS LIGADAS	124.565,38
ADTO P/FUT.AUMENTO DE CAPITAL	680.000,00
PATRIMÔNIO LÍQUIDO	(187.990,47)
CAPITAL SOCIAL	6.000,00
CAPITAL SOCIAL REALIZADO	6.000,00
RESERVAS	(193.990,47)
RESULTADO DO EXERCÍCIO	(193.990,47)

SAO PAULO - SP / 25 DE ABRIL DE 2019


NAGIB CHAHINE JUNIOR

CRC: CT1SP190325/0-5

CPF: 213.478.238-24 RG: 29006489-2

ÓRG.EMISSION: SSP UF: SP


DK ASSESSORIA EM VENDAS

MAURICIO BERNARDI MILANI

ADMINISTRADOR CPF: 905.623.997-04 RG: 18189974-7

ÓRG.EMISSION:



LUCAS LIVINGSTONE FELIZOLA SOARES DE ANDRADE
Sworn Public Translator

AT-34154(001)

Enrolled in the Trade Board of the State of São Paulo under number 1879, on 06/14/2016, named for the English and Portuguese languages.

Page: 1

I, Lucas Livingstone Felizola Soares de Andrade, Sworn Public Translator, attest that I was presented with an original document in Portuguese language to be translated to the English language, which I perform in compliance with my duty, as follows://

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Balance Sheet (Amounts in Reais)

Page: 0000

Company: DK ASSESSORIA EM VENDAS (1340)

CNPJ/CPF (Corporate Taxpayer Registration/Individual Taxpayer Registration): 08.266.823 / 0001-75

Address: Avenida BRIGADEIRO FARIA LIMA 1931-CONJ 112-JARDIM PAULISTANO - CEP (Zip Code): 01452-001

Municipality: SÃO PAULO

STATE: SP

Issued on: 04/25/2019

Term: January 2015 to December 2017

LIABILITIES - 628,363.54

CURRENT - 8,768.63

TAX OBLIGATIONS - 3.14 3.08

WITHHOLDING TAXES COLLECTABLE - 47.15

TAXES AND CONTRIBUTION WITHOUT REVENUES - 3,095.93

LABOR OBLIGATIONS - 1,581.31

SOCIAL CONTRIBUTIONS PAYABLE - 1,581.31

OTHER OBLIGATIONS - 4,064.24

ADVANCE OF CLIENTS - 4,064.24

NON-CURRENT LIABILITIES - 807,565.38

OTHER OBLIGATIONS - 807,565.38

LOANS OF MEMBERS - 3,000.00

LOANS OF ASSOCIATED COMPANIES - 124,565.38

ADVANCE FOR FUTURE CAPITAL INCREASE - 6 80,000.00

NET WORTH - (117,990.47)

SHARE CAPITAL - 6,000.00

PAID-IN SHARE CAPITAL - 6,000.00

RESERVES - (193,990.47)

RESULT FOR THE FISCAL YEAR - (193,990.47)

Av. das Américas, 500 - bl. 16 / sl. 209

Barra da Tijuca - Cep: 22640-100 - Rio de Janeiro/RJ

Tel: (21) 3281.0005

E-mail: contato@alliancetraducoes.com

Av. Brigadeiro Faria Lima, 1461 17 andar sala 42

Jardim Paulistano - CEP 01452-002 - São Paulo SP

Tel: (11) 3034.1580

E-mail: sp@alliancetraducoes.com

Lucas Livingstone Felizola Soares de Andrade
Tradutor Público e Interpretador Comercial
Sworn Public Translator
JUCESP 1879



LUCAS LIVINGSTONE FELIZOLA SOARES DE ANDRADE
Sworn Public Translator

AT-34154(001)

Enrolled in the Trade Board of the State of São Paulo under number 1879, on 06/14/2016, named for the English and Portuguese languages.

Page: 2

SÃO PAULO - SP / APRIL 25, 2019

[There appears signature]

Nagib Chahine Junior

CRC (Regional Council of Accounting): CT1SP190325/0-5

CPF: 213.478.238-24

RG (ID): 29006489-2

Issuing Body: SSP

State: SP

[There appears signature]

DK ASSESSORIA EM VENDAS

Mauricio Bernardi Milani

Director

CPF: 905.623.997-04

RG: 18189974-7

Issuing Body: [Nihil]

//

This was the full content of the document that I faithfully translated, verified and attest. This translation is not a judgment on the form, authenticity and/or content of the document. Lucas Livingstone Felizola Soares de Andrade, CPF (Individual Taxpayer Registration) 009.109.715-0, enrollment JUCESP 1879. São Paulo, 04/26/2019.

Lucas Livingstone Felizola Soares de Andrade
Tradutor Público e Interpretador Comercial
Sworn Public Translator
JUCESP 1879

Av. das Américas, 500 - bl. 16 / sl. 209

Barra da Tijuca - Cep: 22640-100 - Rio de Janeiro/RJ

Tel: (21) 3281.0005

E-mail: contato@alliancetraducoes.com

Av. Brigadeiro Faria Lima, 1461 17 andar sala 42

Jardim Paulistano - CEP 01452-002 - São Paulo SP

Tel: (11) 3034.1580

E-mail: sp@alliancetraducoes.com